

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 3, 2002

REGISTRATION NO.: 24182

BOOK: 85

PAGE: 311

BONDS ISSUED BY: Adair County R-II School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of Adair

DATE OF ISSUE: June 4, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a new elementary school addition and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 35,000.00	03/01/2008
3.950%	40,000.00	03/01/2009
4.100%	40,000.00	03/01/2010
4.200%	40,000.00	03/01/2011
4.300%	45,000.00	03/01/2012
4.450%	45,000.00	03/01/2013
4.600%	45,000.00	03/01/2014
4.700%	50,000.00	03/01/2015
4.800%	50,000.00	03/01/2016
4.900%	55,000.00	03/01/2017
	55,000.00	03/01/2018 *
	100,000.00	03/01/2019 *
	100,000.00	03/01/2020 *
	100,000.00	03/01/2021 *
	100,000.00	03/01/2022 *
5.200%	455,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$885,000.00

INTEREST RATE: 5.0848%

ASSESSED VALUATION: \$9,082,718

INDEBTEDNESS: (Including this issue) \$1,035,000

NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...273; No...83

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable